

SOUTHWESTERN WISCONSIN COMMUNITY ACTION PROGRAM

Serving the Counties of Iowa, Lafayette, Grant, Green, & Richland

Work-n-Wheels**Financial Worksheet**

Name: _____

Date: _____ County: _____

MONTHLY INCOME	HOW OFTEN PAID	GROSS PAY	NET PER CHECK	MONTHLY NET INCOME
Salary/Wages #1:				
Salary/Wages #2:				
Other Income: such as				
Child support, etc.				
			TOTAL	

MONTHLY FIXED EXPENSES	CURRENT SPENDING MONTHLY
Housing:	
• Rent/Mortgage Payment	
• 2 nd Mortgage/Home Equity Loan/Lot Rent	
• Electricity/Heat (oil, gas, LP, wood)	
• Telephone/Cell Phone/Pager	
• Cable/Satellite/Internet	
• Water/Sewer/Trash	
• Property Taxes (if not in mortgage escrow)	
• Homeowners Insurance/Renters Insurance	
• Home Repair/Maintenance/Water Soften	
TOTAL	

Transportation:	
• Car Payment #1	
• Car Payment #2	
• Auto Insurance	
• Auto Maintenance Repair	
• License Tabs	
TOTAL	

Miscellaneous:	
• Clothing Purchases (back to school/special trips/sprees)	
• Insurance (Health/Life)	
• Medical Expenses (copays/deductible/chiro/prescriptions)	
• Day Care/Pre-school/Private School	
• Tuition/Supplies/Lessons	
• Membership Fees/Health Club	
• Income Taxes (payment plan/self employed)	
• Union Dues/Investments/Savings/Bank Fees	
• Gifts/Birthdays/Holidays/Parties	
• Vacation/Travel	
• Other:	
TOTAL	

